

Labour Force Survey Statistics October 2019

#### **CALGARY CMA**

Table 14-10-0294-02 (282-0135) Labour force survey estimates (LFS), by census metropolitan area based on 2011 census boundaries, 3-month moving average, seasonally adjusted, monthly (persons unless otherwise noted)								
	October 2018	September 2019	October 2019	September 2019 - October	% Change September 2019 - October 2019	# Change October 2018 - October 2019	% Change October 2018 - October 2019	
Population (x 1,000)	1,250.9	1,278.0	1,280.8		0.2%	29.9	2.4%	
Labour force (x 1,000)	909.2	946.4	944.0	-2.4	-0.3%	34.8	3.8%	
Employment (x 1,000)	835.9	879.3	876.4	-2.9	-0.3%	40.5	4.8%	
Unemployment (x 1,000)	73.3	67.0	67.6	0.6	0.9%	-5.7	-7.8%	
Unemployment rate (rate)	8.1%	7.1%	7.2%	0.1%		-0.9%		
Participation rate (rate)	72.7%	74.1%	73.7%	-0.4%		1.0%		
Employment rate (rate)	66.8%	68.8%	68.4%	-0.4%		1.6%		

### **CALGARY CMA**

Table 14-10-0095-01 (282-0128) Labour force survey estimates (LFS), by census metropolitan area based on 2011 census boundaries, 3-month moving average, unadjusted for seasonality, monthly (persons unless otherwise noted) % Change # Change % Change September October 2018 September 2019 October 2019 September 2019 -October 2018 -October 2018 -2019 - October October 2019 October 2019 October 2019 2010 1,250.9 1,278.0 1,280.8 Population (x 1,000) 2.8 0.2% 29.9 2.4% Labour force (x 1,000) 910.1 952.2 944.7 -7.5 -0.8% 34.6 3.8% Employment (x 1,000) 881.5 -1.0% 834.4 873.0 -8.5 38.6 4.6% Full-time employment (x 1,000) 678.9 733.1 724.6 -8.5 -1.2% 45.7 6.7% Part-time employment (x 1,000) 155.5 148.4 148.3 -0.1 -0.1% -7.2 -4.6% -4.0 Unemployment (x 1,000) 70.7 71.7 1.4% -5.3% 75.7 1.0 Not in labour force (x 1,000) 340.7 325.8 336.2 10.4 3.2% -4.5 -1.3% Unemployment rate (rate) 8.3% 7.4% 7.6% 0.2% -0.7% Participation rate (rate) 72.8% 74.5% 73.8% -0.7% 1.0% Employment rate (rate) 66.7% 69.0% 68.2% -0.8% 1.5%

#### **CALGARY CMA**

Table: 14-10-0097-01 (282-0130) Labour force survey estimates (LFS), employment by census metropolitan area based on 2011 census boundaries and North American Industry Classification System (NAICS), 3-month moving average, unadjusted for seasonality, monthly (persons x 1,000) # Change % Change # Change % Change September 2019 September 2019 -October 2018 September 2019 October 2019 October 2018 -October 2018 October 2019 October 2019 October 2019 October 2019 Total Employed - All Industries 881.5 873.0 834.4 -8.5 -1.0% 38.6 4.6% 180.3 Goods-Producing Sector 182.3 180.1 -1.2% -2.2 -0.2 -0.1% 0.6 16.7% 1.9 82.6% Agriculture 2.3 3.6 4.2 Forestry, Fishing, Mining, Quarrying, Oil and Gas 46.6 46.7 47.0 0.3 0.6% 0.4 0.9% Utilities 10.7 9.5 10.7 1.2 12.6% 0.0 0.0% Construction 76.3 76.6 75.1 -1.5 -2.0% -1.2 -1.6% Manufacturing 44.4 45.9 43.2 -5.9% -2.7 -1.2 -2.7% Services-Producing Sector 654.1 699.2 692.9 -6.3 -0.9% 38.8 5.9% Wholesale & Retail Trade 120.9 113.8 112.5 -1.3 -1.1% -8.4 -6.9% -2.4% 57.8 -1.4 -2.4% Transportation and Warehousing 57.8 56.4 -1.4 -3.1 -6.7% 4.7 38.5 46.3 43.2 12.2% Finance, Insurance, Real Estate and Leasing 94.8 105.0 105.2 0.2 0.2% 10.4 Professional, Scientific and Technical Services 11.0% -4.1% Business, Building and Other Support Services 32.4 34.5 33.1 -1.4 0.7 2.2% Educational Services 45.9 57.4 62.0 4.6 8.0% 16.1 35.1% Health Care and Social Assistance 95.2 105.8 108.2 2.4 2.3% 13.0 13.7% Information, Culture and Recreation 36.9 34.3 32.8 -1.5 -4.4% -4.1 -11.1% Accommodation and Food Services 62.3 62.4 62.2 -0.2 -0.3% -0.1 -0.2% Other Services 43.7 45.2 43.6 -1.6 -3.5% -0.1 -0.2% Public Administration 25.7 36.8 33.7 -3.1 -8.4% 8.0 31.1%

### **Province of Alberta**

Table: 14-10-0287-01 (282-0087) Labour force survey estimates (LFS), by sex and age group, seasonally adjusted, monthly (persons unless otherwise noted)									
	October 2018	September 2019	October 2019	# Change September 2019 October 2019	% Change - September 2019 - October 2019	# Change October 2018 - October 2019	% Change October 2018 - October 2019		
Population (x 1,000)	3,486.3	3,540.5	3,545.9	5.4	0.2%	59.6	1.7%		
Labour force (x 1,000)	2,517.4	2,515.3	2,526.5	11.2	0.45%	9.1	0.4%		
Employment (x 1,000)	2,336.9	2,349.2	2,356.9	7.7	0.3%	20.0	0.9%		
Employment full-time (x 1,000)	1,921.1	1,922.1	1,936.5	14.4	0.7%	15.4	0.8%		
Employment part-time (x 1,000)	415.8	427.1	420.4	-6.7	-1.6%	4.6	1.1%		
Unemployment (x 1,000)	180.5	166.2	169.6	3.4	2.0%	-10.9	-6.0%		
Unemployment rate (rate)	7.2%	6.6%	6.7%	0.1%		-0.5%			
Participation rate (rate)	72.2%	71.0%	71.3%	0.3%		-0.9%			
Employment rate (rate)	67.0%	66.4%	66.5%	0.1%		-0.5%			

### **Province of Alberta**

Table: 14-10-0355-01 (282-0088) Labour fo			employment b nthly (persons		an Industry Clas	sification Syst	em (NAICS),
	October 2018	September 2019	October 2019	# Change September 2019 - October 2019	% Change September 2019 - October 2019	# Change October 2018 - October 2019	% Change September 2018 - September 2019
Total Employed - All Industries	2,336.9	2,349.2	2,356.9	7.7	0.3%	20.0	0.9%
Goods-Producing Sector	597.4	587.1	588.6	1.5	0.3%	-8.8	-1.5%
Agriculture	46.3	51.9	52.1	0.2	0.4%	5.8	12.5%
Forestry, Fishing, Mining, Quarrying, Oil and Gas	152.4		140.2	1.6	1.2%		
Utilities	23.8	24.2	24.8	0.6	2.5%	1.0	4.2%
Construction	247.7	236.3	236.6	0.3	0.1%	-11.1	-4.5%
Manufacturing	127.2		134.8	-	-1.0%		
Services-Producing Sector	1,739.5	1,762.1	1,768.3	6.2	0.4%	28.8	1.7%
Wholesale & Retail Trade	332.0	333.7	337.8	4.1	1.2%	5.8	1.7%
Transportation and Warehousing	139.2	138.1	137.0	-1.1	-0.8%	-2.2	-1.6%
Finance, Insurance, Real Estate and Leasing	106.0	105.2	107.6	2.4	2.3%	1.6	1.5%
Professional, Scientific and Technical Services	181.0	187.1	189.9	2.8	1.5%	8.9	4.9%
Business, Building and Other Support Services	88.8	78.6	81.7	3.1	3.9%	-7.1	-8.0%
Educational Services	154.0	161.9	159.1	-2.8	-1.7%	5.1	3.3%
Health Care and Social Assistance	280.9	298.9	304.7	5.8	1.9%	23.8	8.5%
Information, Culture and Recreation	77.8	76.3	75.4	-0.9	-1.2%	-2.4	-3.1%
Accommodation and Food Services	147.8	146.5	149.0	2.5	1.7%	1.2	0.8%
Other Services	115.8	119.0	112.9	-6.1	-5.1%	-2.9	-2.5%
Public Administration	116.1	116.7	113.2	-3.5	-3.0%	-2.9	-2.5%

### CANADA

Table: 14-10-0287-01 (282-0087) Labour force survey estimates (LFS), by sex and age group, seasonally adjusted, monthly									
(persons unless otherwise noted)									
	October 2018	September 2019	October 2019	September 2019 - October	% Change September 2019 - October 2019	# Change October 2018 - October 2019	% Change October 2018 - October 2019		
Population (x 1,000)	30,419.6	30,854.9	30,896.0	41.1	0.1%	476.4	1.6%		
Labour force (x 1,000)	19,858.8	20,278.4	20,286.0	7.6	0.04%	427.2	2.2%		
Employment (x 1,000)	18,720.9	19,165.2	19,163.4	-1.8	-0.009%	442.5	2.4%		
Employment full-time (x 1,000)	15,197.9	15,552.3	15,536.2	-16.1	-0.1%	338.3	2.2%		
Employment part-time (x 1,000)	3,523.1	3,612.9	3,627.2	14.3	0.4%	104.1	3.0%		
Unemployment (x 1,000)	1,137.8	1,113.2	1,122.7	9.5	0.9%	-15.1	-1.3%		
Unemployment rate (rate)	5.7%	5.5%	5.5%	0.0%		-0.2%			
Participation rate (rate)	65.3%	65.7%	65.7%	0.0%		0.4%			
Employment rate (rate)	61.5%	62.1%	62.0%	-0.1%		0.5%			

#### CANADA

Table: 14-10-0355-01 (282-0088) Labour force survey estimates (LFS), employment by North American Industry Classification System (NAICS), seasonally adjusted, monthly (persons x 1,000)							
	October 2018	September 2019	October 2019	# Change September 2019- October 2019	% Change September 2019- October 2019	# Change October 2018 - October 2019	% Change September 2018 - September
Total Employed - All Industries	18,720.9	19,165.2	2,356.9	-16,808.3	-87.7%	-16,364.0	-87.4%
Goods-Producing Sector	3,929.5	3,974.3	3,933.4	-40.9	-1.0%	3.9	0.1%
Agriculture	276.8	288.8	291.4	2.6	0.9%	14.6	5.3%
Forestry, Fishing, Mining, Quarrying, Oil and Gas	339.3	321.3	322.9	1.6	0.5%	-16.4	-4.8%
Utilities	150.5	136.0	135.2	-0.8	-0.6%	-15.3	-10.2%
Construction	1,443.1	1,481.8	1,460.5	-21.3	-1.4%	17.4	1.2%
Manufacturing	1,719.9	1,746.5	1,723.4	-23.1	-1.3%	3.5	0.2%
Services-Producing Sector	14,791.5	15,190.9	15,229.9	39.0	0.3%	438.4	3.0%
Trade	2,795.4	2,845.6	2,848.9	3.3	0.1%	53.5	1.9%
Transportation and Warehousing	1,005.7	1,039.5	1,037.2	-2.3	-0.2%	31.5	3.1%
Finance, Insurance, Real Estate and Leasing	1,172.4	1,218.5	1,236.3	17.8	1.5%	63.9	5.5%
Professional, Scientific and Technical Services	1,469.8	1,576.8	1,579.0	2.2	0.1%	109.2	7.4%
Business, Building and Other Support Services	794.5	757.5	757.9		0.1%	-36.6	-4.6%
Educational Services	1,340.5	1,390.0	1,395.2		0.4%	54.7	4.1%
Health Care and Social Assistance	2,430.8	2,524.2	2,525.4	1.2	0.0%	94.6	3.9%
Information, Culture and Recreation	775.2	763.3	766.9	3.6	0.5%	-8.3	-1.1%
Accommodation and Food Services	1,238.1	1,226.0	1,231.4	5.4	0.4%	-6.7	-0.5%
Other Services	797.1	824.6	806.7	-	-2.2%	9.6	
Public Administration	971.8	1,025.1	1,045.2	20.1	2.0%	73.4	7.6%

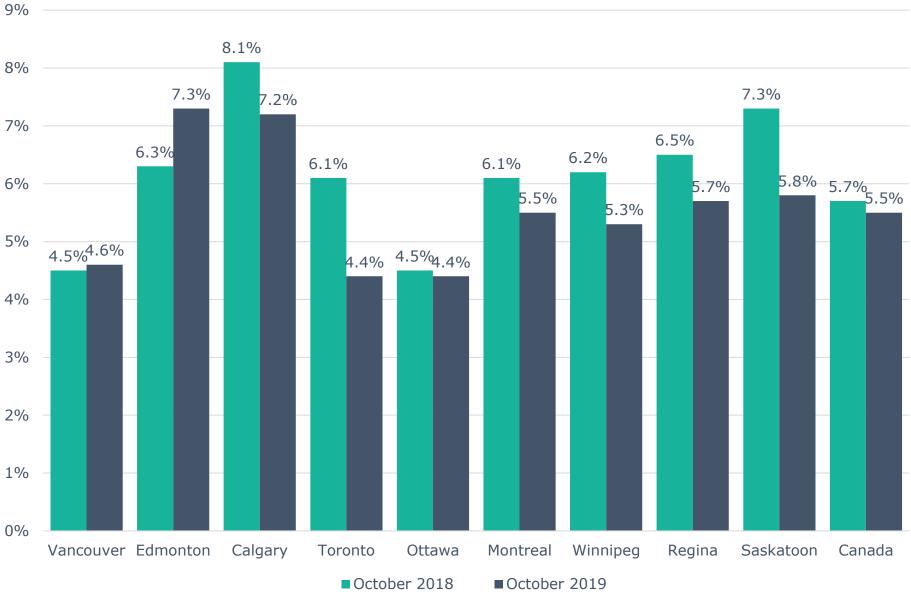
Unemployment Rates for Key Markets							
	October 2018	September 2019	October 2019				
Calgary	8.1%	7.1%	7.2%				
Alberta	7.2%	6.6%	6.7%				
Canada	5.7%	5.5%	5.5%				
Montreal	6.1%	5.6%	5.5%				
Ottawa	4.5%	4.7%	4.4%				
Toronto	6.1%	4.7%	4.4%				
Edmonton	6.3%	7.4%	7.3%				
Vancouver	4.5%	4.4%	4.6%				
Winnipeg	6.2%	5.5%	5.3%				
Regina	6.5%	5.2%	5.7%				
Saskatoon	7.3%	5.8%	5.8%				
Wood Buffalo							

## **Facts & Figures**

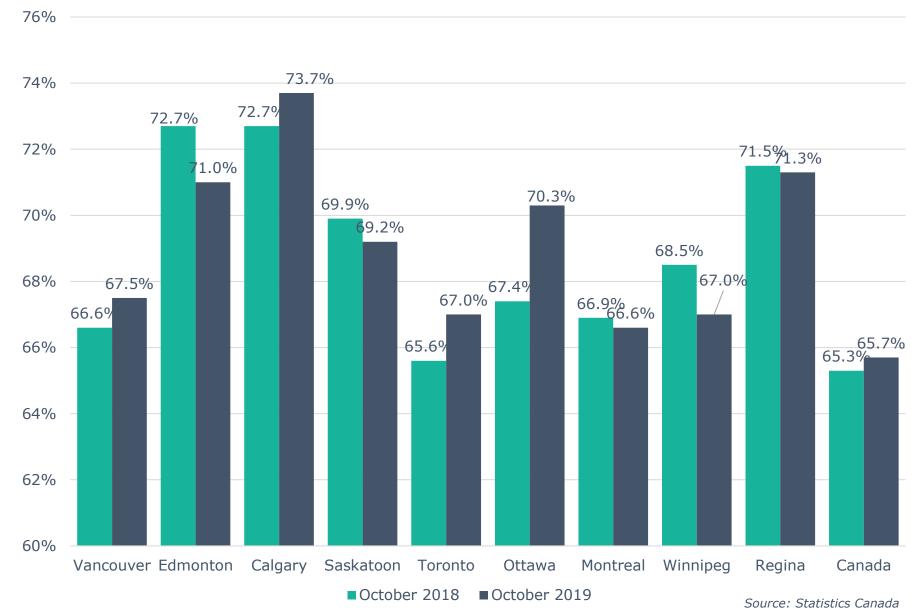
Highest Unemployment Rate during 2008-2010 downturn:	7.5% in January 2010
Highest Unemployment Rate during 1992-1996 downturn: Number of additional jobs we would need to lose to reach this level: (or amount labour force would need to grow by with no additional new jobs)	10.8% in July 1993 34,352
Highest Unemployment Rate during 1982-1985 downturn: Number of additional jobs we would need to lose to reach this level: (or amount labour force would need to grow by with no additional new jobs)	13.2% in March 1983 57,008
The last time Calgary had negative employment growth:	
Between November 2009 and May 2010 Calgary lost 12,900 jobs. Between November 2008 and July 2009 Calgary lost 27,000 jobs. From peak employment in November 2008 to the lowest level reache 33,400 jobs were lost in Calgary.	ed in May 2010 -
Calgary lost a small number of jobs July-August 2012 (2,400), again (3,200), and again (3,300) in February to April 2014.	in March 2013
Calgary Number of jobs gained/lost in 2014: Number of jobs gained/lost in 2015: Number of jobs gained/lost December 2014 to June 2016: Number of jobs gained/lost in 2016: Number of jobs gained/lost in 2017: Number of jobs gained/lost in 2018: Number of jobs gained/lost in 2019:	17,600 (8,100) (13,300) 14,400 15,500 10,100 30,900
Alberta Number of jobs gained/lost in 2014: Number of jobs gained/lost in 2015: Number of jobs gained/lost December 2014 to June 2016: Number of jobs gained/lost in 2016: Number of jobs gained/lost in 2017: Number of jobs gained/lost in 2018: Number of jobs gained/lost in 2018: Number of jobs gained/lost in 2019: Source: Calgary - Table 14-10-0294-02 (282-0135); Alberta - 14-10-0287-01 (282-0087);	59,900 (20,500) (46,100) (15,700) 54,900 21,300 30,500 Statistics Canada
Note: Labour Force Survey Employment Seasonally Adjusted	

Note: Labour Force Survey, Employment, Seasonally Adjusted

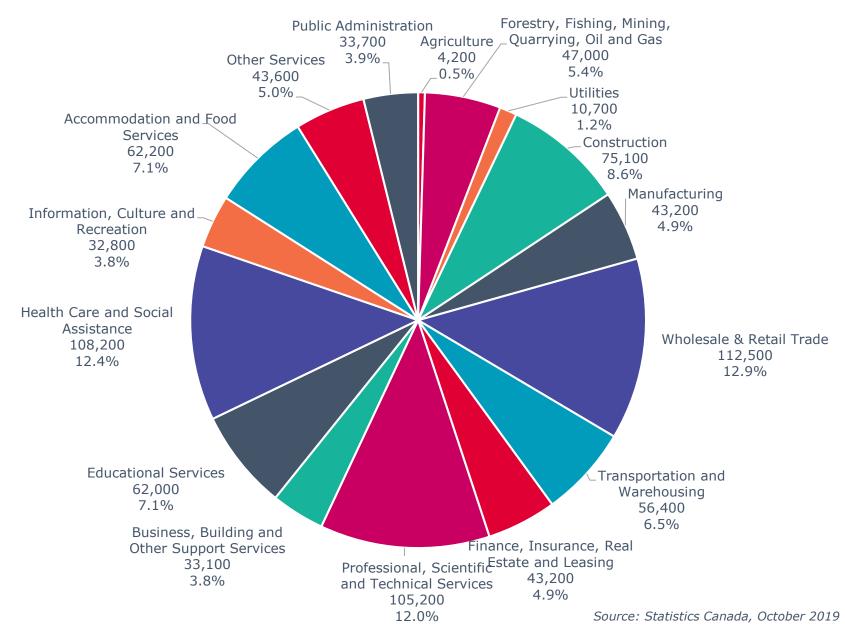
## **Unemployment Rate Across Canada**



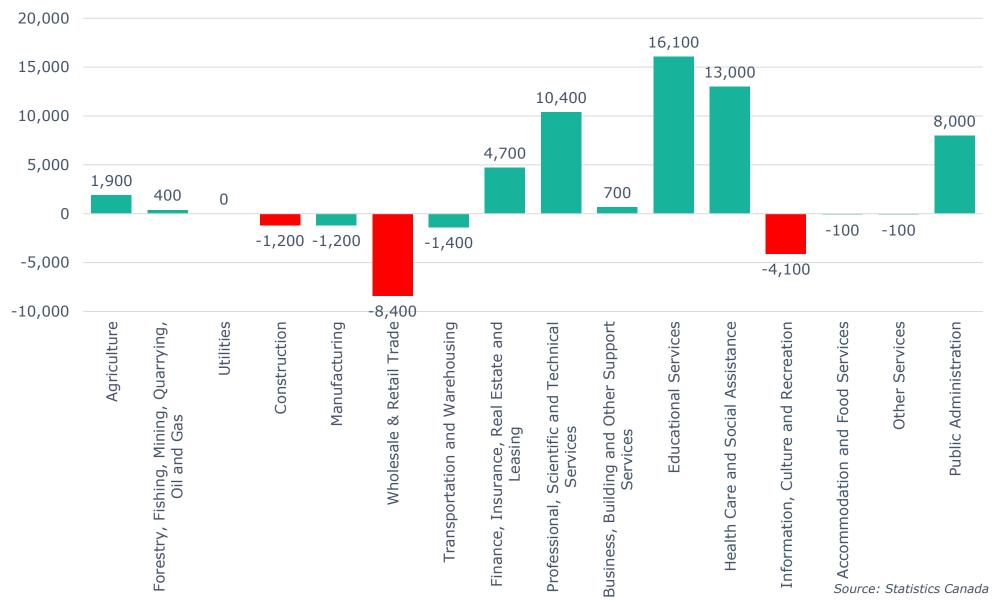
Source: Statistics Canada



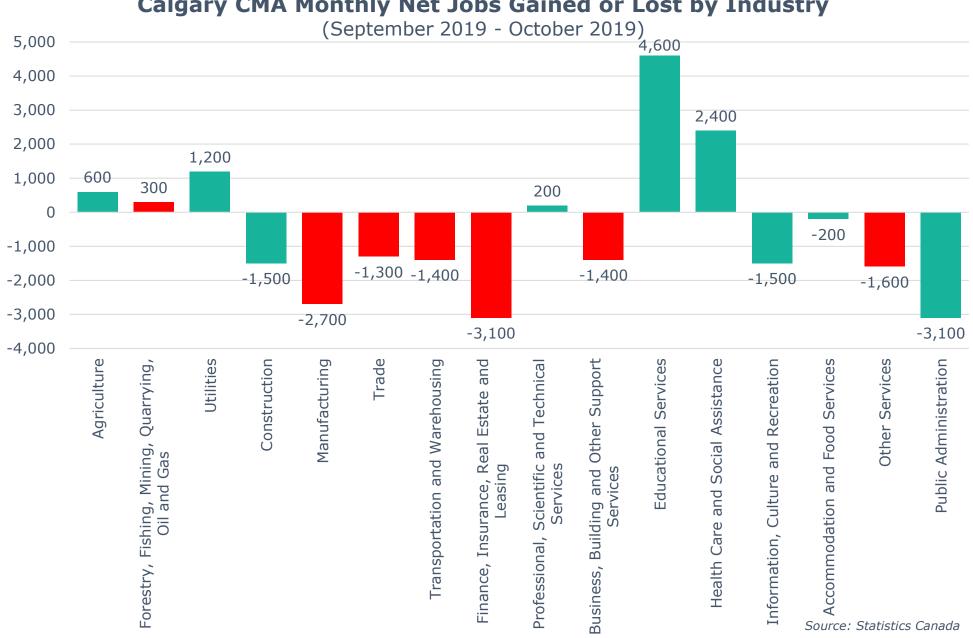
## **Labour Force Participation Rate Across Canada**



### Calgary CMA Employment by Industry (873,000)

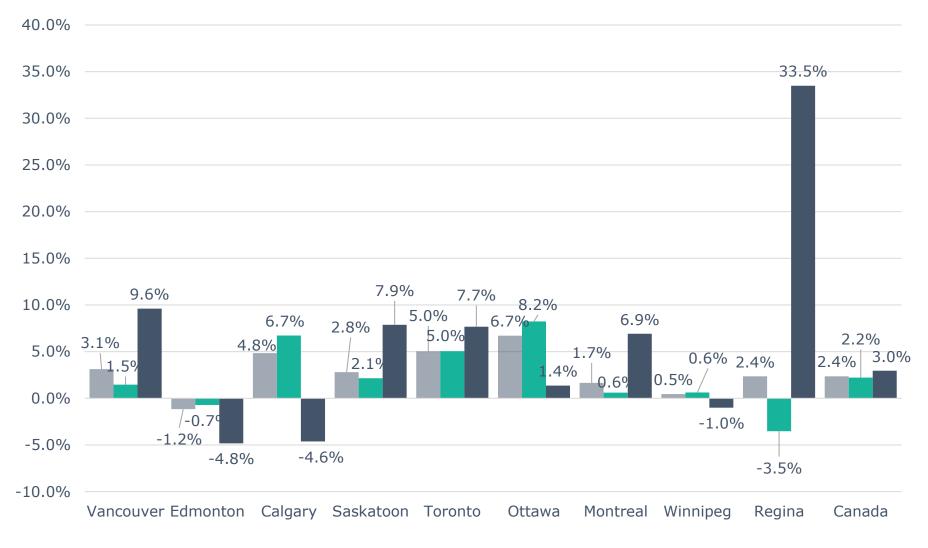


### Calgary CMA 12-Month Net Jobs Gained or Lost by Industry (October 2019)



### Calgary CMA Monthly Net Jobs Gained or Lost by Industry

# **Annual Employment Growth**



■ Total Employment Growth Rate ■ Full-Time Employment Growth Rate ■ Part-Time Employment Growth Rate

Source: Statistics Canada, October 2018 - October 2019

